Vision Claim Form Instructions

Missing or inaccurate information on claim forms will cause delays in claim processing. The following blocks are required for reimbursement:

**Part I. Patient and Insured’s Information:**

Block 1a — Insured’s Id Number
Block 2 — Patient’s Name
Block 3 — Patient’s Date-of-Birth
Block 4 — Insured’s Name
Block 7 — Insured’s Address
Block 12 & 13 — Signatures:
   - Block 12 – Must be signed by the patient;
   - Block 13 — Signed only if the reimbursement goes to the provider (leave blank if the reimbursement goes to the insured)

**Part II. Physician or Supplier’s Information***:

Block 24 — Please list each item separate. A total charge amount will cause the claim to be delayed or returned to you.
   - a. Date(s) of Service
   - d. Description of service or material received
   - f. Charge amount

Block 25 — Provider’s Federal Tax ID Number
Block 31 — Provider’s Signature (must be signed)
Block 32 — Provider’s Address (where services were rendered)
Block 33 — Provider’s 10-digit Telephone Number

* A receipt may be attached to the claim form, if all required information is listed.
HEALTH INSURANCE CLAIM FORM

1. MEDICARE (Medicare #) [ ] MEDICAID (Medicaid #) [ ] CHAMPUS (Sponsor’s SSN) [ ] CHAMPVA (VA File #) [ ] GROUP HEALTH PLAN (SSN or ID) [ ] FECA BLK LUNG (SSN or ID) [ ] OTHER (ID) [ ]

2. PATIENT’S NAME (Last Name, First Name, Middle Initial) [ ] PATIENT’S BIRTH DATE MM DD YY [ ] SEX [ ]

3. PATIENT’S RELATIONSHIP TO INSURED [ ]

4. INSURED’S NAME (Last Name, First Name, Middle Initial) [ ]

5. PATIENT’S ADDRESS (No., Street) [ ] CITY [ ] STATE [ ] ZIP CODE [ ] TELEPHONE (Include Area Code) [ ]

6. PATIENT’S ADDRESS (No., Street) [ ] CITY [ ] STATE [ ] ZIP CODE [ ] TELEPHONE (Include Area Code) [ ]

7. INSURED’S DATE OF BIRTH [ ]

8. PATIENT STATUS [ ]

9. OTHER INSURED’S NAME (Last Name, First Name, Middle Initial) [ ]

10. IS PATIENT’S CONDITION RELATED TO: [ ]

11. INSURED’S POLICY GROUP OR FECA NUMBER [ ]

12. PATIENT’S OR AUTHORIZED PERSON’S SIGNATURE [ ]

13. DATE OF CURRENT: [ ]

14. DATE(S) OF SERVICE Type [ ]

15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS: GIVE FIRST DATE MM DD YY [ ]

16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY [ ]

17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE [ ]

18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY [ ]

19. RESERVED FOR LOCAL USE [ ]

20. OUTSIDE LAB? $ CHARGES [ ]

21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. (RELATE ITEMS 1,2,3 OR 4 TO ITEM 24E BY LINE) [ ]

22. MEDICAID RESUBMISSION CODE [ ]

23. PRIOR AUTHORIZATION NUMBER [ ]


25. FEDERAL TAX I.D. NUMBER SSN EIN [ ]

26. PATIENT’S ACCOUNT NO. [ ]

27. ACCEPT ASSIGNMENT? [ ]

28. TOTAL CHARGE $ [ ]

29. AMOUNT PAID $ [ ]

30. BALANCE DUE $ [ ]

31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.) [ ]

32. NAME AND ADDRESS OF FACILITY WHERE SERVICES WERE RENDERED (If other than home or office) [ ]

33. PHYSICIAN’S, SUPPLIER’S BILLING NAME, ADDRESS, ZIP CODE & PHONE # [ ]

SIGNED DATE [ ]

PLEASE PRINT OR TYPE

(CAPPROVED BY AMA COUNCIL ON MEDICAL SERVICE 8/88)
Because this form is used by various government and private health programs, see separate instructions issued by applicable programs.

Notice: Any person who knowingly files a statement of claim containing any misrepresentation or any false, incomplete or misleading information may be guilty of a criminal act punishable under law and may be subject to civil penalties.

Refers to government programs only

Medicare and ChampUs Payments: A patient's signature requests that payment be made and authorizes release of any information necessary to process the claim and certifies that the information provided in blocks 1 through 12 is true, accurate and complete. In the case of a Medicare claim, the patient's signature authorizes any entity to release to Medicare Medical and nonmedical administrative information, including employment status, and whether the person has employer group health insurance, liability, no-fault, worker's compensation or other insurance which is responsible to pay for the services for which the Medicare claim is made. See 42 CFR 411.24(a). If item 9 is completed, the patient's signature authorizes release of the information to the health plan or agency shown. In Medicare assigned or ChampUs participation cases, the physician agrees to accept the charge determination of the Medicare carrier or CHAMPUS fiscal intermediary as the full charge, and the patient is responsible only for the deductible, coinsurance and noncovered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier or CHAMPUS fiscal intermediary if this is less than the charge submitted. CHAMPUS is not a health insurance program but makes payment for health benefits provided through certain affiliations with the Uniformed Services. Information on the patient's sponsor should be provided in those items captioned in "Insured"; i.e., items 1a, 4, 6, 7, 9, and 11.

Black Lung and FECA Claims

The provider agrees to accept the amount paid by the Government as payment in full. See Black Lung and FECA instructions regarding required procedure and diagnosis coding systems.

Signature of Physician or Supplier (Medicare, ChampUs, FECA and Black Lung)

I certify that the services shown on this form were medically indicated and necessary for the health of the patient and were personally furnished by me or were furnished incident to my professional service by my employee under my immediate personal supervision, except as otherwise expressly permitted by Medicare or CHAMPUS regulations.

For services to be considered as "incident to" a physician's professional service, 1) they must be rendered under the physician's immediate personal supervision by his/her employee, 2) they must be an integral, although incidental, part of a covered physician's service, 3) they must be of kinds commonly furnished in physician's offices, and 4) the services of nonphysicians must be included on the physician's bills.

For CHAMPUS claims, I further certify that I (or any employee) who rendered services am not an active duty member of the Uniformed Services or a civilian employee of the United States Government or a contract employee of the United States Government, either civilian or military (refer to 5 USC 5536). For Black Lung claims, I further certify that the services performed were for a Black Lung-related disorder.

No Part B Medicare benefits may be paid unless this form is received as required by existing law and regulations (42 CFR 424.32).

Notice: Any one who misrepresents or falsifies essential information to receive payment from Federal funds requested by this form may upon conviction be subject to fine and imprisonment under applicable Federal laws.

Notice to Patient about the Collection and Use of Medicare, ChampUs, FECA, and Black Lung Information

We are authorized by HCFA, CHAMPUS and OWCP to ask you for information needed in the administration of the Medicare, CHAMPUS, FECA, and Black Lung programs. Authority to collect information is in section 205(a), 1862, 1872 and 1874 of the Social Security Act as amended, 42 CFR 411.24(a) and 424.5(a) (6), and 44 USC 3101:1:1 CFR 101 et seq and 10 USC 1079 and 1086; 5 USC 8101 et seq; and 30 USC 901 et seq; 38 USC 613; C.0. 9397.

The information we obtain to complete claims under these programs is used to identify you and to determine your eligibility. It is also used to decide if the services and supplies you received are covered by these programs and to insure that proper payment is made.

The information may also be given to other providers of services, carriers, intermediaries, medical review boards, health plans, and other organizations or Federal agencies, for the effective administration of Federal provisions that require other third parties payers to pay primary to Federal program, and as otherwise necessary to administer these programs. For example, it may be necessary to disclose information about the benefits you have used to a hospital or doctor. Additional disclosures are made through routine uses for information contained in systems of records.

For Medicare Claims: See the notice modifying system No. 09-70-0501, titled, 'Carrier Medicare Claims Record,' published in the Federal Register, Vol. 55 No. 177, page 37549, Wed. Sept. 12, 1990, or as updated and republished.


For CHAMPUS Claims: Principle Purpose: To evaluate eligibility for medical care provided by civilian sources and to issue payment upon establishment of eligibility and determination that the services/supplies received are authorized by law.

Routine Uses: Information from claims and related documents may be given to the Dept. of Veterans Affairs, the Dept. of Health and Human Services and/or the Dept. of Transportation consistent with their statutory administrative responsibilities under CHAMPUS/CHAMPVA; to the Dept. of Justice for representation of the Secretary of Defense in civil actions; to the Internal Revenue Service, private collection agencies, and consumer reporting agencies in connection with recoupment claims; and to Congressional Offices in response to inquiries made at the request of the person to whom a record pertains. Appropriate disclosures may be made to other federal, state, local, foreign government agencies, private business entities, and individual providers of care, on matters relating to entitlement, claims adjudication, fraud, program abuse, utilization review, quality assurance, peer review, program integrity, third-party liability, coordination of benefits, and civil and criminal litigation related to the operation of CHAMPUS.

Disclosures: Voluntary: however, failure to provide information will result in delay in payment or may result in denial of claim. With the one exception discussed below, there are no penalties under these programs for refusing to supply information. However, failure to furnish information regarding the medical services rendered or the amount charged would prevent payment of claims under these programs. Failure to furnish any other information, such as name or claim number, would delay payment of the claim. Failure to provide medical information under FECA could be deemed an obstruction.

It is mandatory that you tell us if you know that another party is responsible for paying for your treatment. Section 1128B of the Social Security Act and 31 USC 3801-3812 provide penalties for withholding this information. You should be aware that P.L. 100-503, the “Computer Matching and Privacy Protection Act of 1988”, permits the government to verify information by way of computer matches.

Medicaid Payments (Provider Certification)

I hereby agree to keep such records as are necessary to disclose fully the extent of services provided to individuals under the State’s Title XIX plan and to furnish information regarding any payments claimed for providing such services as the State Agency or Dept. of Health and Humans Services may request.

I further agree to accept, as payment in full, the amount paid by the Medicaid program for those claims submitted for payment under that program, with the exception of authorized third party payments and co-insurance, co-payment, co-pay, co-payment, or any other aspect of this collection of information, including suggestions for reducing the burden, to HCFA, Office of Financial Management, P.O. Box 26684, Baltimore, MD 21207; and to the Office of Management and Budget, Paperwork Reduction Project (OMB-0938-0008), Washington, D.C. 20503.